



Patient Financial Services, P.O. Box 1100, West Plains, MO 65775  
 (417) 257-6701, (888) 257-8389

Ozarks Healthcare  
 Imaging  
 Internal Medicine  
 Urology

Rheumatology  
 Cancer Treatment Center  
 Heart and Lung Center  
 Neurology

Orthopedics and Spine  
 Pain Management  
 General Surgery  
 Wound Care

Please complete this financial statement with signatures of the responsible party(s) and return the application and all information requested below to the address listed above in order for us to begin processing your application for financial assistance and/or payment options. This application is used for the Ozarks Healthcare hospital facility and the Ozarks Healthcare Specialist only.

\*Failure to return the requested information may result in your application being denied.

Complete 2019 Federal Tax Return; for self-employed we also need Complete 2018 Federal Tax Return
Personal Taxes from County
Property Taxes from any County in which you own property
Copies of Bank Checking & Savings Account Statements for the last three months
Verification of current household income: pay stubs, Social Security benefits, etc.
Verification of Child Support – proof of dollar amount received is needed
Letter from a non-family/non-household member stating how long that person has known you and how long you have been unemployed
Verification from Division of Family Services of Medicaid denial

Patient Name	Age	Phone Number	Marital Status	Patient Social Security No.
			S M W D	
<b>Patient Information</b>		<b>Person Responsible for Bill</b>		Relationship
Address:		Name:		
		Address:		
City:				
State:		City:	State:	Zip:
Zip:		Phone: (    )		
Phone: (    )				
<b>EMPLOYMENT</b>				
Patient's Employer		Person Responsible Employer		
Occupation		Occupation		
If Unemployed, Name of Last Employer		If Unemployed, Name of Last Employer		
How Long Unemployed		How Long Unemployed		

LIST BELOW ALL MEMBERS OF HOUSEHOLD (Including Patient)					
Name	Age		Relationship to Patient		
Do you have health insurance coverage available?	Yes	No	Have you Applied For Medicaid?	Yes	No
If yes, why not available for this date of service?			Date Applied:		
If no, Please indicate reason for lack of insurance coverage:			If Denied, Date:		
Insurance Cost is too High			Reason for Denial:		
Yes	No	Other, Please Describe	Please attach a copy of Medicaid Denial letter.		

MONTHLY INCOME					
	Patient		Spouse		Other
Wages (Gross)					
Social Security					
Pensions					
Unemployment/Work Comp					
Alimony/Child Support					
Government Assistance					
Disability Payments					
Strike Benefits					
Scholarships/Grants					
Dividends/Interest					
Other, List					
EXPENSES	MONTHLY	BALANCE DUE	ASSETS – VALUE		PATIENT (Joint)
Mortgage or Rent Payment			Savings		
Car Payment			Checking		
			Investments, Stocks, Bonds		
Utilities (Gas, Electric, Etc.)			Money Market		
Cable			CD's		
Phone			Investments, Stocks, Bonds		
Food			Home (Market Value)		
Child Care			Car/Motorcycle		
Clothing			Make/Model		
Auto Insurance			Year		
Homeowners Insurance			Car/Motorcycle #2		
Health Insurance			Make/Model		
Gas/Transportation			Year		
Recreation			Car/Motorcycle #3		
Prescriptions/Medications			Make/Model		
Physicians			Year		

Credit Cards			Car/Motorcycle #4	
			Make/Model	
			Year	
			Boats/ATVs/Other	
Other Expenses (Describe)			Other Property/Real Estate	
			IRA, 401k, 403b	
OTHER PERTINENT INFORMATION REGARDING FINANCIAL SITUATION (OR CAN BE ATTACHED):				

Please briefly describe what situation (medical, financial and/or other) that you (and/or family member) are currently experiencing that leads to your need for financial assistance:


I/we certify that the information provided in connection with this financial assistance application and/or payment options is correct and complete. I/we authorize Ozarks Healthcare to request a credit inquiry for verification with the signature and information we have provided. I/we understand that additional documentation may be requested. I/we understand that if it is found that I/we did have insurance or a third party payer that has reimbursed me/us on the charges for which I/we received financial assistance, or any information is found to be false, the financial assistance and/or arrangements may be voided.	
Patient/Responsible Party Signature:	Date:
Patient/Responsible Party Signature:	Date: